

APPLICATION FORM

Offer for Subscription of up to 7,000,000 ordinary shares of no par value by Oceanarium (Mauritius) Ltd ("the Company")

This completed form should reach MCB Stockbrokers Ltd (the "Sponsoring Broker") or your usual Investment Dealer by noon on 15 December 2021.

The Sponsoring Broker's mailing address is as follows:
MCB Stockbrokers Ltd, Sir William Newton Street, Port Louis, Mauritius.

APPLICATION INSTRUCTIONS

Applications may only be made by persons over 18 years old. However, a parent or guardian of a minor may apply on behalf of the minor.

Allotment letters will be sent to the email address specified on the application form (or the mailing address if an email is not provided). The aforesaid email and/ or mailing address will supersede all previous addresses provided to the Company in respect of the Offer for Subscription. All further notices required to be sent by the Company to shareholders will be sent to the email address (of the primary holder) specified on the application form or the mailing address assigned to your CDS account.

To meet the requirements of the Financial Intelligence and Anti-Money Laundering Act 2002, the following documents should be attached with this application form.

Individual applicant/Joint applicant

- A certified copy of National Identity Card or of a valid passport or of a birth certificate (for minors);
- A certified copy of a recent (dated within the last six months) utility bill (CEB, CWA, Mauritius Telecom); and
- A certified copy of the upper part of a recent (dated within the last three months) bank statement showing the applicant's name and bank account number.

Applicants may call in person at any licenced Investment Dealer with the stipulated original documents and their officers will certify the copies accordingly.

Alternatively, the required documents can be certified as true copies by any one of the following persons: a notary, a lawyer, an actuary or an accountant holding a recognised professional qualification, a serving high-ranked police or customs officer, a member of the judiciary, a civil servant, an employee of an embassy or consulate of the country of issue of documentary evidence of identity or a director of a regulated financial services business in Mauritius and in Rodrigues.

Non-individual applicant

Non-individual applicants should contact the Sponsoring Broker or their usual Investment Dealer for a list of documents to be submitted with their applications.

Your application may be rejected if relevant instructions are not complied with and if the documents mentioned above are not submitted together with your application form in respect of the Offer for Subscription.

Ordinary Shares will be allotted on or around the Allotment Date provided that settlement is received in full by the Company by the Settlement Date.

Please use BLOCK LETTERS to complete this form

SECTION 1 – APPLICANT DETAILS

SECTION 1A - INDIVIDUALS

	PRIMARY HOLDER	JOINT HOLDER
Title:	<input type="text"/>	<input type="text"/>
Surname:	<input type="text"/>	<input type="text"/>
First Name(s):	<input type="text"/>	<input type="text"/>
Maiden Name:	<input type="text"/>	<input type="text"/>
Marital Status:	<input type="text"/>	<input type="text"/>
Date of Birth:	<input type="text"/>	<input type="text"/>
Birth Certificate No.:	<input type="text"/>	<input type="text"/>
	(Minors only)	(Minors only)
NIC:	<input type="text"/>	<input type="text"/>
Nationality:	<input type="text"/>	<input type="text"/>
Passport Number:	<input type="text"/>	<input type="text"/>
Passport Expiry Date:	<input type="text"/>	<input type="text"/>
Passport Country:	<input type="text"/>	<input type="text"/>
Permanent Residential Address:	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Mailing Address (if different):	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Telephone	(Home): <input type="text"/>	<input type="text"/>
	(Office): <input type="text"/>	<input type="text"/>
	(Mobile): <input type="text"/>	<input type="text"/>
Email Address:	<input type="text"/>	<input type="text"/>
Occupation:	<input type="text"/>	<input type="text"/>
Employer's Name and Address:	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Source of Funds:	<input type="text"/>	<input type="text"/>
Business Sector:	<input type="text"/>	<input type="text"/>
	(Self-employed only)	(Self-employed only)

I/We agree that the Annual Report of the Company be sent by the Company to me/us as Shareholder(s) in electronic format through the email address provided above:

Yes ☐

No ☐

SECTION 1B - NON-INDIVIDUALS

Name of Entity:

Type:

BRN:

Registration Number:

Registration Date:

Registered Office:

Mailing Address (if different):

Source of Funds:

Contact Person:

Telephone Number:

Fax Number:

Email Address:

I/We agree that the Annual Report of the Company be sent by the Company to me/us as Shareholder(s) in electronic format through the email address provided above:

Yes ☐

No ☐

SECTION 2 – INVESTMENT DETAILS

Type of Shares	Number of Shares (Minimum 200)	Price per Share MUR	Total Amount MUR
Ordinary Shares		10	

SECTION 3 – APPLICANT BANK ACCOUNT DETAILS

The completion of the below section is mandatory and will be used for the payment of any refund of monies in case of an oversubscription or a cancellation of the Offer. If the account specified hereunder is not in the same currency as the currency of the Subscription Amount in Section 2 above, then any payment may be converted at the prevailing exchange rate of the recipient's bank or returned to the Company. The account must be in the name of the primary and/or joint applicant.

Name of Bank

Account Holder(s)

Account Number:

SECTION 4 – CDS ACCOUNT DETAILS

CDS Account No. _____

Please provide a copy of the upper part of your CDS statement.

If a CDS account number is not specified or if the corresponding CDS Statement is not attached to this application, or if the CDS account provided does not match the name of the applicant(s) above, by signing this application form, you are expressly authorising the Sponsoring Broker to open a CDS account in your name using the personal details provided in this application form. You may be required to provide further documentation as may be requested by the Sponsoring Broker.

SECTION 5 – METHOD OF PAYMENT

Payments shall be made by bank transfer to the account of the Company as specified below or as per instructions from the Sponsoring Broker.

Bank account number of the Company:	000448899957
Account in the name of:	MCB REGISTRY AND SECURITIES - OCEANARIUM (MAURITIUS) LTD
Bank name:	The Mauritius Commercial Bank Ltd
IBAN:	MU74MCBL0901000448899957000MUR

All payments representing the total Subscription Amount together with the duly completed and signed form and documents must reach the registered office of either the Sponsoring Broker, MCB Stockbrokers Ltd, or your Investment Dealer not later than noon on 15 December 2021.

No receipts will be issued.

Cash and cheque payments are NOT accepted.

Upon acceptance of the present application, the shares hereby applied for will be issued in accordance with the Constitutive Documents (as defined in Section 6), provided however that full settlement is received by 15 December 2021

SECTION 6 – GENERAL TERMS AND CONDITIONS

- 6.1 Words denoting the singular number shall include the plural number also and vice versa and words importing the masculine gender include the feminine gender and vice versa.
- 6.2 Capitalized terms used herein and not otherwise defined shall have the same meaning as ascribed to them under the Prospectus in its full or simplified version (the “Constitutive Documents”).
- 6.3 In the event of any conflict between the contents of this Application Form and the Constitutive Documents, the Constitutive Documents shall prevail.
- 6.4 Copies of the Constitutive Documents are available for inspection at the office of the Company, the Sponsoring Broker or your Investment Dealer during office hours.
- 6.5 Before making any decision to subscribe to the shares offered herein, you are strongly advised to take appropriate advice from a suitably qualified professional or financial adviser.

SECTION 7 – DATA COLLECTION AND PROTECTION

- 7.1 The Applicant acknowledges, understands and agrees that the Company, the Sponsoring Broker or any Investment Dealer chosen by the Applicant (the “Relevant Functionary”) shall, for the performance of their obligations hereunder, collect and, where necessary or required, process, personal information which the Applicant hereby voluntarily discloses to them (the “Personal Data”). The consent may at any time be withdrawn, but, notwithstanding the foregoing, any Personal Data processed by the Relevant Functionary (or such other Person to whom the Personal Data has been disclosed in compliance with this paragraph) prior to the consent being withdrawn shall at all times be authorised and be lawful.
- 7.2 The Relevant Functionary undertakes to treat the Personal Data confidentially and securely in line with the provisions of the Data Protection Act 2017, as amended from time to time.
- 7.3 The Applicant has the right of access to, the possibility of correction of and destruction of, the Personal Data which is in

the custody or control of the Relevant Functionary. The Personal Data will be stored for a minimum period of seven years, unless destroyed earlier by the Relevant Functionary at the request of the Applicant. Save as otherwise herein provided, the Relevant Functionary warrants not to reveal or otherwise disclose the Personal Data to any external body, unless (i) the Relevant Functionary has obtained the express consent of such Applicant, or (ii) it is under either a legal obligation or any other duty to do so, or (iii) where the Personal Data is disclosed to any agent, third party service provider, professional adviser or any other person under a duty of confidentiality to the Relevant Functionary's group (its affiliates, parent company and ultimate holding company), as well as to certain service providers within the Relevant Functionary's group.

7.4 It is drawn to the attention of the Applicant that the foregoing disclosures may require that the Personal Data be transferred to parties located in countries which do not offer the same level of data protection as the Republic of Mauritius.

7.5 The following paragraph shall apply to non-individual applicants only:

Where personal information relating to the officers, employees and directors of any Applicant is, or is required to be, collected by the Relevant Functionary, the Applicant expressly shall procure to do all such things that may be required by the Relevant Functionary to ensure that its officers, employees and directors are made aware of the data protection provisions herein and that such officers, employees and directors give their consent with regards to the collection, processing and transfer of such personal information by the Relevant Functionary.

7.6 Any Applicant has the right to lodge a complaint with the Data Protection Commissioner for breach of the Data Protection Act 2017 by the Relevant Functionary.

SECTION 8 – DECLARATIONS AND SIGNATURE

8.1 I/We fully understand the risks involved in investing in the shares of the Company including the risks expressly specified in the Constitutive Documents.

8.2 I/We the undersigned agree to purchase the above mentioned ordinary shares and I/We agree to accept the same or lesser number of ordinary shares that may be allocated to me/us upon the terms and conditions of the Prospectus.

8.3 I/We hereby acknowledge that I/We have received, read and understood the Prospectus / Simplified Prospectus and agree to be bound by the provisions contained therein and by the provisions of the Financial Intelligence and Anti-Money Laundering Act 2002, as may be amended from time to time. I/We acknowledge that we have taken independent professional advice in relation to the Prospectus.

8.4 I/We represent and warrant that I/We have the necessary authority and power to purchase and hold the ordinary shares in accordance with this application form and have taken all necessary corporate action if applicable to approve such purchase and to authorise the person(s) signing this application form to bind me/us in accordance with the terms hereof.

8.5 In accordance with anti-money laundering requirements, I/We hereby consent to the Company and/or the Sponsoring Broker and/or the licensed Investment Dealer making reasonable enquiries for the purpose of verifying the information disclosed herein and obtaining information about me/us. I/We certify that the monies being invested are not proceeds from illegal activities and that my/our investment is not designed to conceal such proceeds so as to avoid prosecution for an offence.

8.6 I/We undertake to promptly notify the Company and the Sponsoring Broker or the licensed Investment Dealer of any change in the information and/or details submitted in this application.

8.7 I/We further understand and agree that dividend payments of the ordinary shares will be credited as per prevailing instructions on the CDS Account.

8.8 I/We understand that if a CDS account number is not specified in section 4 above or if the corresponding CDS Statement is not attached to this application, by signing this application form, I/We am/are expressly authorising the Sponsoring Broker to open a CDS account using my/our personal details provided in this Application Form. I/We undertake to provide any other documentation as may be requested by the Sponsoring Broker.

- 8.9 I/We acknowledge and agree that all notices to be sent by the Company to shareholders will be sent to the email or mailing address provided in section 1 above. The email and mailing addresses provided herein will supersede all previous addresses provided by me/us in respect of any ordinary shares issued on or before the date hereof.
- 8.10 The Applicant hereby authorizes the Relevant Functionary and the Company (collectively referred to as the “Recipient”) to provide, whenever required to do so under applicable laws, to any relevant tax authorities or any other party authorized to audit or conduct a similar control of the Applicant for tax purposes, any relevant information that the Recipient may have in its possession.
- 8.11 The Applicant hereby acknowledges having read, understood and agreed to the terms and conditions contained in this Application Form, the relevant Constitutive Documents and the FIAMLA and invests in the shares in accordance with the same.
- 8.12 I/We declare that all statements and declarations made in this application and any related documents submitted are true, correct and complete.

Signature

Name of Signatory

Capacity

_____	_____
_____	_____
_____	_____